Week 46: Yields climb, Bitcoin falls
Euro reaches a 52-week low

9 Nov – 13 November 2026

US government bond yields rose sharply in the week of 9 to 13 November 2026. The euro slipped against the dollar and Bitcoin lost about a tenth of its value. US inflation and producer price data were published during the week.

MARKETS

MARKET	LEVEL	DATE	7 DAYS	52 WEEKS
US 2-year yield	4.88 %	13 Nov	+37 bp	3.38 – 4.92
US 10-year yield	5.15 %	13 Nov	+29 bp	3.97 – 5.31
US 30-year mortgage rate	7.11 %	12 Nov	−7 bp	5.98 – 7.40
EUR/USD	1.1052	13 Nov	−1.0 %	1.1052 – 1.1974
Bitcoin	68,222 $	13 Nov	−10.0 %	58,548 – 96,904

U.S. Treasury, Freddie Mac, Primary Mortgage Market Survey®, ECB, mempool.space · Change: latest value against the value seven days earlier

MARKETS

US 2-year yield · 90 days



U.S. Treasury

MARKETS

US 10-year yield · 90 days



U.S. Treasury

DATA RELEASES

DAY	RELEASE	ACTUAL	PREVIOUS
10 Nov	USD · CPI m/m	0.4%	0.6%
10 Nov	USD · Core CPI m/m	0.3%	0.3%
12 Nov	GBP · GDP m/m	0.2%	0.0%
12 Nov	GBP · Prelim GDP q/q	0.7%	0.5%
12 Nov	USD · Unemployment Claims	200K	189K
12 Nov	USD · Crude Oil Inventories	4.7M	−0.9M
12 Nov	USD · 30-Year Fixed Mortgage Rate	7.11%	7.18%
13 Nov	USD · PPI m/m	0.3%	1.4%
13 Nov	USD · Core PPI m/m	0.3%	0.8%

Official releases (BLS, BEA, Census, Fed, EIA and others)

NEXT WEEK

DAY	RELEASE	LAST	RELEASED
16 Nov	CAD · CPI y/y	3.1%	19 Oct
17 Nov	GBP · Unemployment Rate	4.7%	20 Oct
18 Nov	GBP · CPI y/y	3.5%	21 Oct
18 Nov	USD · Crude Oil Inventories	4.7M	12 Nov
18 Nov	EUR · Final CPI y/y	3.8%	16 Oct
18 Nov	USD · FOMC Meeting Minutes	—	—
19 Nov	USD · Unemployment Claims	200K	12 Nov
19 Nov	USD · 30-Year Fixed Mortgage Rate	7.11%	12 Nov
20 Nov	GBP · Retail Sales m/m	−0.4%	23 Oct

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SOURCES

U.S. Department of the Treasury · Freddie Mac, Primary Mortgage Market Survey® · European Central Bank · mempool.space · BLS, BEA, U.S. Census Bureau, Federal Reserve, EIA (economic calendar) · SEC EDGAR · GDELT Project

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