Yields ease, US jobs data firm
Central banks lift rates in UK and Australia

2 Nov – 6 November 2026

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Week 45 of 2026 brought slightly lower US Treasury yields, a stronger US jobs report and rate increases in the UK and Australia. Euro-area inflation moved higher. Filings showed a completed acquisition of Roku and a bankruptcy filing at Karyopharm.

MARKETS

Markets: yields lower, bitcoin softer
Euro little changed against the dollar

The US 2-year yield ended the week at 4.51%, down 5 basis points from 4.56% a week earlier. The US 10-year yield closed at 4.86%, down 8 basis points from 4.94%. Both fell mostly on 5 November, when the 2-year dropped to 4.46% and the 10-year to 4.84%, before edging up on 6 November.

The Freddie Mac 30-year mortgage rate was 7.18% on 5 November, compared with 7.24% a week earlier. EUR/USD closed at 1.1165 on 6 November, 0.1% lower on the week, after trading as high as 1.1267 on 4 November. Bitcoin stood at $75,803 on 6 November, down 1.3% on the week. It rose to $80,638 on 4 November and fell back to $75,615 the next day.

MARKET	LEVEL	DATE	7 DAYS	52 WEEKS
US 2-year yield	4.51 %	6 Nov	−5 bp	3.38 – 4.92
US 10-year yield	4.86 %	6 Nov	−8 bp	3.97 – 5.31
US 30-year mortgage rate	7.18 %	5 Nov	−6 bp	5.98 – 7.40
EUR/USD	1.1165	6 Nov	−0.1 %	1.1130 – 1.1974
Bitcoin	75,803 $	6 Nov	−1.3 %	58,525 – 106,051

U.S. Treasury, Freddie Mac, Primary Mortgage Market Survey®, ECB, mempool.space · Change: latest value against the value seven days earlier

MARKETS

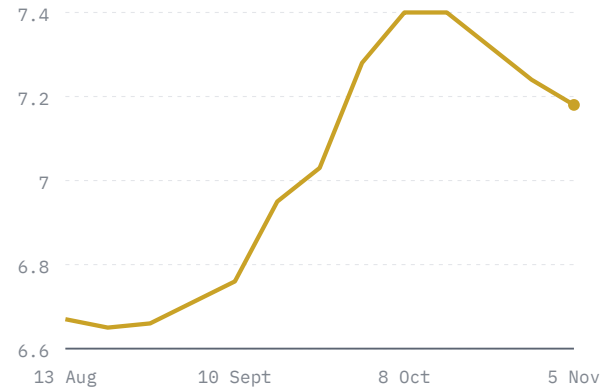
US 10-year yield · 90 days



U.S. Treasury

MARKETS

US 30-year mortgage rate · 90 days



Freddie Mac, Primary Mortgage Market Survey®

DATA RELEASES

Data: US jobs up, rate hikes abroad
Euro-area inflation rises to 4.0%

US non-farm employment rose by 165K on 6 November, against 60K previously. The unemployment rate was 4.1%, down from 4.2%, and average hourly earnings rose 0.4% m/m, up from 0.3%. JOLTS job openings came in at 7.5M, up from 7.2%.

The Bank of England raised its Bank Rate to 4.00% from 3.75% on 5 November. The Reserve Bank of Australia raised its cash rate to 4.85% from 4.60% on 3 November. The euro-area flash CPI was 4.0% y/y on 4 November, up from 3.8%. In Canada, employment changed by -4.7K, after -68.3K, and unemployment rose to 6.7% from 6.5%.

DAY	RELEASE	ACTUAL	PREVIOUS
3 Nov	USD · JOLTS Job Openings	7.5M	7.2M
3 Nov	AUD · Cash Rate	4.85%	4.60%
4 Nov	EUR · CPI Flash Estimate y/y	4.0%	3.8%
5 Nov	GBP · Official Bank Rate	4.00%	3.75%
6 Nov	USD · Non-Farm Employment Change	165K	60K
6 Nov	USD · Unemployment Rate	4.1%	4.2%
6 Nov	USD · Average Hourly Earnings m/m	0.4%	0.3%
6 Nov	CAD · Employment Change	-4.7K	-68.3K
6 Nov	CAD · Unemployment Rate	6.7%	6.5%

Official releases (BLS, BEA, Census, Fed, EIA and others)

SANCTIONS

Russia sanctions list grows by one
One new OFAC entry this week

The US Treasury's OFAC list for Russia stood at 5,404 entries on 6 November, 1 more than a week earlier. The EU count was unchanged at 1,924.

On 4 November OFAC announced an action against a maritime fraud network supporting the Iranian regime. It added 1 person, who is listed under Russia.

> **What is OFAC?**
> OFAC is the US Treasury office that administers economic sanctions. It publishes lists of people, firms and vessels subject to restrictions.

DEAL

Fox completes acquisition of Roku
Filings show change in control

Roku filed two SEC Form 8-K reports on 6 November. They cover the completion of an acquisition or disposition of assets (item 2.01) and a change in control of the registrant (item 5.01). Press releases published the same day say Fox Corporation completed the acquisition of Roku.

> **What is a Form 8-K?**
> A Form 8-K is a report US-listed companies file with the SEC to disclose major events, such as acquisitions or bankruptcy.

FILINGS

Karyopharm reports bankruptcy filing
8-K cites debt acceleration triggers

Karyopharm Therapeutics filed an SEC Form 8-K on 3 November under item 1.03, Bankruptcy or Receivership. A second item, 2.04, covers triggering events that accelerate or increase a direct financial obligation. The company had filed under the same item 2.04 on 11 September.

> **What does item 1.03 mean?**
> Item 1.03 of Form 8-K is used when a company enters bankruptcy or receivership proceedings.

NEXT WEEK

Outlook: US inflation data due
CPI on 10 November, PPI on 13 November

On 10 November the US publishes CPI for October. The last readings were 0.6% m/m for CPI, 0.3% m/m for core CPI and 3.7% y/y. US producer prices follow on 13 November, last at 1.3% m/m for PPI and 0.7% m/m for core PPI.

On 12 November the UK publishes GDP data, with monthly GDP last at 0.1%. The weekly Freddie Mac mortgage rate, last at 7.18%, is also due that day.

DAY	RELEASE	LAST	RELEASED
10 Nov	USD · CPI m/m	0.6%	14 Oct
10 Nov	USD · Core CPI m/m	0.3%	14 Oct
10 Nov	USD · CPI y/y	3.7%	14 Oct
12 Nov	GBP · GDP m/m	0.1%	15 Oct
12 Nov	GBP · Prelim GDP q/q	–	–
12 Nov	USD · Unemployment Claims	189K	5 Nov
12 Nov	USD · Crude Oil Inventories	−0.9M	4 Nov
12 Nov	USD · 30-Year Fixed Mortgage Rate	7.18%	5 Nov
13 Nov	USD · PPI m/m	1.3%	15 Oct
13 Nov	USD · Core PPI m/m	0.7%	15 Oct

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SOURCES

U.S. Department of the Treasury · Freddie Mac, Primary Mortgage Market Survey® · European Central Bank · mempool.space · BLS, BEA, U.S. Census Bureau, Federal Reserve, EIA (economic calendar) · OFAC (U.S. Treasury) · U.S. Treasury press releases · EU sanctions list · SEC EDGAR · GDELT Project

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