Yields ease, sanctions and filings in focus

Week 43 in markets and filings

19 Oct – 23 October 2026

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US Treasury yields ended the week lower after a sharp drop on Thursday. The euro softened against the dollar, and Bitcoin finished slightly down. Official filings pointed to new Iran-related sanctions, a bankruptcy filing by Getty Images and a material agreement by Silgan Holdings.

MARKETS

Yields fell, euro and Bitcoin slightly lower

Treasury moves came mostly on Thursday

The US 10-year yield ended at 5.00% on 23 October, down 9 basis points from 5.09% a week earlier. The 2-year yield closed at 4.69%, down 5 basis points from 4.74%. Most of the move came on 22 October, when the 10-year fell from 5.13% to 4.96% and the 2-year from 4.81% to 4.65%. Earlier in the week yields had risen.

The 30-year US mortgage rate, per Freddie Mac, was 7.32% on 22 October, down from 7.40% a week before. EUR/USD closed at 1.1193 on 23 October, down 0.5% on the week. Bitcoin stood at $81,295, down 0.5% on the week, after trading near $84,405 on 21 October.

MARKET	LEVEL	DATE	7 DAYS	52 WEEKS
US 2-year yield	4.69 %	23 Oct	−5 bp	3.38 – 4.92
US 10-year yield	5.00 %	23 Oct	−9 bp	3.97 – 5.31
US 30-year mortgage rate	7.32 %	22 Oct	−8 bp	5.98 – 7.40
EUR/USD	1.1193	23 Oct	−0.5 %	1.1177 – 1.1974
Bitcoin	81,295 $	23 Oct	−0.5 %	58,525 – 114,630

U.S. Treasury, Freddie Mac, Primary Mortgage Market Survey®, ECB, mempool.space · Change: latest value against the value seven days earlier

MARKETS

US 30-year mortgage rate · 90 days



Freddie Mac, Primary Mortgage Market Survey®

MARKETS

US 10-year yield · 90 days



U.S. Treasury

DATA RELEASES

UK inflation up, retail sales down
UK data and the week's releases

UK consumer prices rose 3.5% year on year on 21 October, up from 3.1%. The UK unemployment rate was 4.7% on 20 October, down from 4.9%. UK retail sales fell 0.4% month on month on 23 October, after a 0.7% rise.

Canadian CPI was 3.1% year on year on 19 October, up from 3.0%. In the US, weekly unemployment claims came in at 194K, down from 199K. US crude oil inventories fell by 3.1M barrels, after a fall of 8.6M.

DAY	RELEASE	ACTUAL	PREVIOUS
19 Oct	CAD · CPI y/y	3.1%	3.0%
20 Oct	GBP · Unemployment Rate	4.7%	4.9%
21 Oct	GBP · CPI y/y	3.5%	3.1%
21 Oct	USD · Crude Oil Inventories	-3.1M	-8.6M
22 Oct	USD · Unemployment Claims	194K	199K
22 Oct	USD · 30-Year Fixed Mortgage Rate	7.32%	7.40%
23 Oct	GBP · Retail Sales m/m	-0.4%	0.7%

Official releases (BLS, BEA, Census, Fed, EIA and others)

SANCTIONS

New US sanctions target Iran's shadow fleet
OFAC action on 21 October

On 21 October, OFAC announced an action titled "Operation Economic Outcast Targets Iran's Shadow Fleet Networks". It added 5 individuals, 4 companies and 9 vessels. Examples include the cargo ships ANEMOS and DESTINY and the bulk carriers FLAMINGO 1 and GLORIS, all under the Panama flag.

The OFAC total for Iran stood at 1,707 entries on 23 October, unchanged on the week. The EU list stood at 540 entries, up 2 on the week.

> **What is OFAC?**
> OFAC is the US Treasury office that administers sanctions lists. Listed persons, companies and vessels are subject to restrictions.

COMPANY FILINGS

Getty Images files under bankruptcy item
SEC Form 8-K, 21 October

Getty Images filed an SEC Form 8-K on 21 October under item 1.03, Bankruptcy or Receivership. A further 8-K of the same date falls under item 2.04, covering triggering events that accelerate or increase a direct financial obligation.

An earlier 8-K, dated 1 October, was filed under item 3.01, a notice of delisting or failure to satisfy a continued listing rule or standard.

> **What is a Form 8-K?**
> A Form 8-K is a report US-listed companies file with the SEC to disclose material events. Each item number covers a specific type of event.

DEALS

Silgan files a material agreement
Form 8-K dated 20 October

Silgan Holdings, a US materials company, filed an SEC Form 8-K on 20 October under item 1.01, Entry into a Material Definitive Agreement. Media outlets report that Silgan and a private equity firm plan to buy the Dutch packaging company Trivium Packaging.

The press reports are third-party accounts. The filing itself describes only an entry into a material agreement.

> **Item 1.01**
> Item 1.01 is used when a company enters into an agreement that is material to its business.

NEXT WEEK

Fed, Bank of Canada and ECB ahead
Rate decisions on 28 and 29 October

On 28 October the US Federal Reserve announces its rate decision, followed by the FOMC statement and press conference. The federal funds rate was last set at 3.75–4.00% on 16 September. The Bank of Canada sets its overnight rate the same day, previously 2.25%.

On 29 October, US advance GDP and the Core PCE price index are due. The last GDP reading was 2.2% and the last Core PCE reading 0.2% month on month. The ECB deposit facility rate decision is also due on 29 October, currently at 2.50%.

DAY	RELEASE	LAST	RELEASED
28 Oct	CAD · Overnight Rate	–	–
28 Oct	USD · Federal Funds Rate	3.75–4.00%	16 Sept
28 Oct	USD · FOMC Statement	–	–
28 Oct	USD · FOMC Press Conference	–	–
29 Oct	USD · Advance GDP q/q	2.2%	30 Jul
29 Oct	USD · Core PCE Price Index m/m	0.2%	30 Sept
29 Oct	EUR · ECB Deposit Facility Rate	2.50%	10 Sept

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SOURCES

U.S. Department of the Treasury · Freddie Mac, Primary Mortgage Market Survey® · European Central Bank · mempool.space · BLS, BEA, U.S. Census Bureau, Federal Reserve, EIA (economic calendar) · OFAC (U.S. Treasury) · U.S. Treasury press releases · EU sanctions list · SEC EDGAR · GDELT Project

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