

Yields ease after hot inflation data

US prices rose faster in September

12 Oct – 16 October 2026

Week 42 brought higher US inflation and producer price readings. Treasury yields still ended the week lower. The euro gained slightly against the dollar, while Bitcoin edged down.

MARKETS

MARKET	LEVEL	DATE	7 DAYS	52 WEEKS
US 2-year yield	4.74 %	16 Oct	-6 bp	3.38 – 4.92
US 10-year yield	5.09 %	16 Oct	-15 bp	3.97 – 5.31
EUR/USD	1.1253	16 Oct	+0.4 %	1.1177 – 1.1974
Bitcoin	81,673 \$	16 Oct	-1.1 %	58,548 – 114,678

U.S. Treasury, ECB, mempool.space • Change: latest value against the value seven days earlier

MARKETS

US 10-year yield • 90 days



U.S. Treasury

US 2-year yield • 90 days



U.S. Treasury

DATA RELEASES

DAY	RELEASE	ACTUAL	PREVIOUS
14 Oct	USD · CPI m/m	0.6%	0.4%
14 Oct	USD · Core CPI m/m	0.3%	0.3%
14 Oct	USD · CPI y/y	3.7%	3.4%
15 Oct	USD · PPI m/m	1.3%	0.5%
15 Oct	USD · Core PPI m/m	0.7%	0.2%
15 Oct	USD · Unemployment Claims	199K	197K
15 Oct	USD · Crude Oil Inventories	-8.6M	-3.2M

Official releases (BLS, BEA, Census, Fed, EIA and others)

SANCTIONS

New US sanctions target Mexico network

OFAC lists four people and 11 firms

On 13 October the US Treasury announced sanctions on a horse racing enterprise and a wider criminal network linked to Cartel del Noreste. The action added four individuals and 11 companies. Examples are firms in Tamaulipas and Nuevo Leon in construction and related businesses.

The count of OFAC-listed entries tied to Mexico stands at 1,228, up 15 over the week.

What is OFAC?

OFAC is the US Treasury office that publishes sanctions lists. Listed parties are generally cut off from US financial dealings.

COMPANY FILING

GoPro flags non-reliance on financials

Form 8-K filed on 16 October

GoPro filed an SEC Form 8-K on 16 October under item 4.02. The item is titled Non-Reliance on Previously Issued Financial Statements or a Related Audit Report or Completed Interim Review.

Such a filing concerns the reliability of earlier reported financial statements.

What is item 4.02?

Item 4.02 of Form 8-K is used when a company concludes that earlier financial statements should no longer be relied upon.

DEAL

Hormel agrees to acquire Brakebush Agreement filed with the SEC

Hormel filed an SEC Form 8-K on 30 September under item 1.01, Entry into a Material Definitive Agreement. According to company announcements and media reports, the agreement is for the acquisition of Brakebush, a chicken company.

Hormel is a US food company in the consumer staples sector.

What is item 1.01?

Item 1.01 of Form 8-K reports that a company has entered into an important contract outside its ordinary business.

NEXT WEEK

DAY	RELEASE	LAST	RELEASED
21 Oct	USD · Crude Oil Inventories	-8.6M	15 Oct
22 Oct	USD · Unemployment Claims	199K	15 Oct

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SOURCES

U.S. Department of the Treasury · European Central Bank · mempool.space · BLS, BEA, U.S. Census Bureau, Federal Reserve, EIA (economic calendar) · OFAC (U.S. Treasury) · U.S. Treasury press releases · SEC EDGAR · GDELT Project

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