

Yields ease slightly

Week 41 in markets and news

5 Oct – 9 October 2026

US yields edged lower, the euro slipped against the dollar and Bitcoin fell. In the news: new US sanctions listings with a China link and a large utility merger in Canada.

MARKETS

MARKET	LEVEL	DATE	7 DAYS	52 WEEKS
US 2-year yield	4.80 %	9 Oct	-3 bp	3.38 – 4.92
US 10-year yield	5.24 %	9 Oct	-4 bp	3.97 – 5.31
EUR/USD	1.1206	9 Oct	-0.2 %	1.1177 – 1.1974
Bitcoin	82,561 \$	9 Oct	-2.4 %	58,524 – 115,618

U.S. Treasury, ECB, mempool.space • Change: latest value against the value seven days earlier

MARKETS

US 10-year yield • 90 days



U.S. Treasury

DATA RELEASES

DAY	RELEASE	ACTUAL	PREVIOUS
6 Oct	USD · Trade Balance	-105.6B	-92.8B
7 Oct	USD · Crude Oil Inventories	-3.2M	0.9M
8 Oct	USD · Unemployment Claims	197K	199K

Official releases (BLS, BEA, Census, Fed, EIA and others)

SANCTIONS

New US listings with China link Shadow fleet network targeted

On 8 October the US sanctions office OFAC announced new listings under the title "Operation Economic Outcast Neutralizes Iranian Regime's Remaining Shadow Fleet Network". They cover five companies and one vessel. Examples include Brich Shipping Company Limited and JLS Dragon Company Limited in Hong Kong, Hechuang International Group Limited in Shandong, and the tanker AVA 6.

OFAC's count for China stood at 1,281 on 9 October, four more than a week earlier. The EU count was 52, unchanged.

Key figures

OFAC: 1,281 (+4 on the week). EU: 52 (unchanged).

DEAL

Emera and Canadian Utilities merger

Media report that Emera plans to combine with Canadian Utilities. The Globe and Mail writes that the logic behind the deal is murky so far.

Saltwire reports that NSP has applied for securitization after the merger announcement. Coverage totals 15 articles from 12 sources over 30 days.

Key figures

15 articles, 12 sources, 30 days.

NEXT WEEK

US inflation data due next week

CPI and PPI on the calendar

On 14 October the US releases CPI data. The previous readings were 0.4% month on month, 0.3% for core and 3.4% year on year. On 15 October PPI follows, last at 0.4% month on month and 0.2% for core. Weekly jobless claims and crude oil inventories are also due on 15 October.

DAY	RELEASE	LAST	RELEASED
14 Oct	USD · CPI m/m	0.4%	11 Sept
14 Oct	USD · Core CPI m/m	0.3%	11 Sept
14 Oct	USD · CPI y/y	3.4%	11 Sept
15 Oct	USD · PPI m/m	0.4%	10 Sept
15 Oct	USD · Core PPI m/m	0.2%	10 Sept
15 Oct	USD · Unemployment Claims	197K	8 Oct
15 Oct	USD · Crude Oil Inventories	-3.2M	7 Oct

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SOURCES

U.S. Department of the Treasury · European Central Bank · mempool.space · BLS, BEA, U.S. Census Bureau, Federal Reserve, EIA (economic calendar) · OFAC (U.S. Treasury) · U.S. Treasury press releases · EU sanctions list · GDELT Project

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